



**CNMC**

**CNMC GOLDMINE HOLDINGS LIMITED**

中色金礦有限公司

(Company Registration No.: 201119104K)

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**ADDITIONAL DISCLOSURE REQUIRED FOR MINERAL, OIL AND GAS COMPANIES FOR  
THE THIRD QUARTER ENDED 30 SEPTEMBER 2021**

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The Board of Directors (the “**Board**”) of CNMC Goldmine Holdings Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) wishes to provide the information required pursuant to the Catalist Listing Manual as follows:

**Rule 705(6)(a) of the Catalist Listing Manual: Use of funds/cash for 3Q2021**

For the quarter ended 30 September 2021 (“**3Q2021**”), funds/cash were mainly used for the following production activities, as compared to the projected usage:-

<b>Purpose</b>	<b>Amount (US\$ million) Actual Usage</b>	<b>Amount (US\$ million) Projected Usage</b>
Exploration and evaluation activities	0.28	0.27
Payments for plant and machinery	0.31	0.42
Payments for diesel and other production materials	1.79	2.04
Royalty and tribute fees to government	1.34	1.23
Rental of equipment	0.23	0.29
Upkeep of equipment and motor vehicles	0.43	0.34
General working capital	1.42	1.46
<b>Total</b>	<b>5.80</b>	<b>6.05</b>

**Projections for use of funds/cash for 4Q2021, including principal assumptions**

Subject to the effects of any disruption should the Covid-19 situation in Malaysia deteriorate and trigger further regulatory Covid-19 containment measures, the Group’s use of funds/cash for production activities for the period from 1 October 2021 to 31 December 2021 (“**4Q2021**”) is expected to be as follows:-

<b>Purpose</b>	<b>Amount (US\$ million)</b>
Exploration and evaluation activities	0.55
Payments for plant and machinery	0.44
Payments for diesel and other production materials	3.16
Royalty and tribute fees to government	2.35
Rental of equipment	0.44
Upkeep of equipment and motor vehicles	0.30
General working capital	1.72
<b>Total</b>	<b>8.96</b>

The Group's exploration plans for 4Q2021 are as follows:-

(a) Geological Investigation

With the Covid-19 pandemic still posing a threat to countries worldwide, including to Malaysia, the Group's exploration focus will remain on its producing asset, Ulu Sokor concession. No exploration activities will be carried out in the Kelgold and Pulai concessions as exploration personnel will not be deployed outside of Ulu Sokor concession, as part of the Group's effort to minimise the risk of Covid-19 transmission at Ulu Sokor concession.

Ulu Sokor concession:

Exploration activities will be focused in the following areas:

- i) Manson's Lode deposit  
The department will continue its exploration activities along the dip direction at northwest-southeast direction with the aim to verify potential orebody extension;
- ii) Tiger Prospect  
Drillholes are designed to verify the lead-zinc anomalies.

CNMC Pulai and Kelgold concession:

No exploration activities planned because exploration personnel will not be deployed outside of Ulu Sokor concession, as part of the Group's effort to minimise the risk of Covid-19 transmission at Ulu Sokor concession.

(b) Diamond drilling program

Diamond core drilling will be fulfilled by an exploration drilling sub-contractor using two diamond rigs capable of drilling NQ drill core size to 1,000 meters in depth.

6 drillholes with total footage of 760m are planned for 4Q2021. The Group's geology department will revise the drilling plan based on the assay results of each drillhole.

**Rule 705(6)(b) of the Catalyst Listing Manual**

On behalf of the Board, we, the undersigned, confirm that, to the best of its knowledge, nothing has come to its attention which may render the information provided above to be false or misleading in any material aspect.

**Rule 705(7) of the Catalyst Listing Manual**

In 3Q2021, the variance between budgeted and actual usage of funds/cash was mainly due to the lower consumption of diesel and chemical, as well as lower site expenses.

The Group carried out the following exploration activities in 3Q2021 and capitalised US\$0.91 million for exploration and evaluation expenditures:-

(a) Geological Investigation

Ulu Sokor concession:

Fourteen (14) out of fifteen (15) drillholes completed in Manson's Lode during 3Q2021 intersected with orebody.

CNMC Pulai and Kelgold concession:

No exploration activities were carried out in Pulai and Kelgold concession because exploration personnel were not deployed outside of Ulu Sokor concession, as part of the Group's effort to minimise the risk of Covid-19 transmission at Ulu Sokor concession.

(b) Drilling program

Details of the fifteen (15) drillholes completed in 3Q2021 with total footage of 2,112.59 meters at Ulu Sokor concession are tabulated below

Drillholes	Designed locations		Completed depths (m)	Dip(°)
	Easting	Northing		
ZKM126-3	445204.82	613727.83	133.58	90.00
ZKM128-2	445251.36	613757.71	129.53	90.00
ZKM126-4	445229.56	613699.98	107.13	90.00
ZKM128-3	445277.24	613724.75	114.53	90.00
ZKM130-2	445269.61	613818.30	142.97	90.00
ZKM130-3	445297.05	613785.25	154.70	90.00
ZKM128-4	445302.66	613693.48	160.98	90.00
ZKM130-4	445324.19	613751.01	167.93	90.00
ZKM132-2	445400.59	613729.99	192.25	90.00
ZKM130-5	445349.95	613721.54	173.34	90.00
ZKM118-3	445043.06	613626.75	131.03	80.00
ZKM118-4	445068.70	613596.41	134.03	80.00
ZKM118-5	445089.96	613562.67	129.53	90.00
ZKM118-6	445125.06	613526.27	114.53	90.00
ZKM120-7	445158.74	613561.57	126.53	90.00

(c) Half core sampling and analysis

A total of 1,787 half core samples from the Ulu Sokor concession were sent to in-house production laboratory for analysis.

**By Order of the Board**

Lim Kuoh Yang  
Chief Executive Officer

Choo Chee Kong  
Executive Vice - Chairman

9 November 2021

*This announcement has been reviewed by the Company's Sponsor, PrimePartners Corporate Finance Pte. Ltd. (the "Sponsor"). It has not been examined or approved by the Singapore Exchange Securities Trading Limited (the "Exchange") and the Exchange assumes no responsibility for the contents of this document, including the correctness of any of the statements or opinions made or reports contained in this document.*

*The Sponsor has also not drawn on any specific technical expertise in its review of this announcement.*

*The contact person for the Sponsor is Ms Lim Hui Ling, 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318, sponsorship@ppcf.com.sg*