



PROFIT GUIDANCE FOR FIRST QUARTER ENDED 31 MARCH 2017

The board of directors (the “**Board**”) of CNMC Goldmine Holdings Limited (the “**Company**” or “**CNMC**”, and together with its subsidiaries, the “**Group**”) wishes to announce that the Group expects to report a significantly lower profit for the first quarter financial period ended 31 March 2017 (“**1Q2017**”) compared to that of the first quarter of 2016.

The lower profit in 1Q2017 was mainly due to a decline in revenue as a result of lower ore grades.

This profit warning is based on a preliminary review of the Group’s unaudited consolidated management accounts for 1Q2017. Further details of the Group’s financial performance will be disclosed when the Company announces its unaudited financial results for 1Q2017 on or before 15 May 2017.

Shareholders and investors are advised to exercise caution when dealing in the shares of the Company. Persons who are in doubt as to the action they should take should consult their stockbroker, bank manager, solicitor, accountant or other professional adviser

By Order of the Board

Lim Kuoh Yang
Chief Executive Officer

28 April 2017

This announcement has been prepared by CNMC Goldmine Holdings Limited (the “Company”) and its contents have been reviewed by the Company’s sponsor, PrimePartners Corporate Finance Pte. Ltd. (the “Sponsor”), for compliance with the Singapore Exchange Securities Trading Limited (the “SGX-ST”) Listing Manual Section B: Rules of Catalyst. The Sponsor has not verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms Keng Yeng Pheng, Associate Director, Continuing Sponsorship, at 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318, telephone (65) 6229 8088.