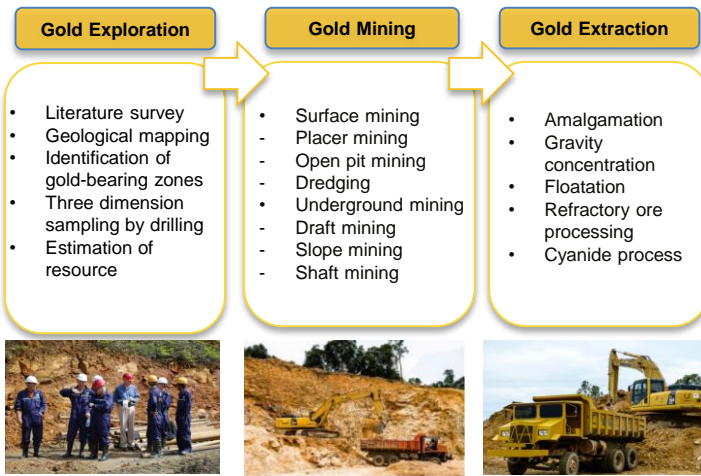


About CNMC Goldmine

CNMC Goldmine Holdings Limited (the “Company”) is the first gold producer listed on the Catalist board of the Singapore Exchange. The Company commenced trading on SGX on 28 October 2011. Headquartered in Singapore, the Company and its subsidiaries (the “Group”) started operations in 2006 and are principally engaged in the exploration and mining of gold and the processing of mined ore into gold dorés. The Company currently focuses on developing the Sokor Gold Field Project in the State of Kelantan, Malaysia. Spanning an area of 10km², the project has identified four gold deposit regions. As at December 2016, the Sokor Gold Field Project had JORC-compliant gold resources (including ore reserves) of 13.25 million tonnes at a grade of 1.5g/t in the measured, indicated and inferred categories for a total of 623,000 ounces of contained gold. In February 2017, the Company completed the acquisition of a 51% stake in Pulai Mining Sdn. Bhd., which owns a 38.4km² brownfield project in Kelantan that can potentially yield gold, iron ore and feldspar.

Exploration to Production



Gold Extraction: Heap Leaching

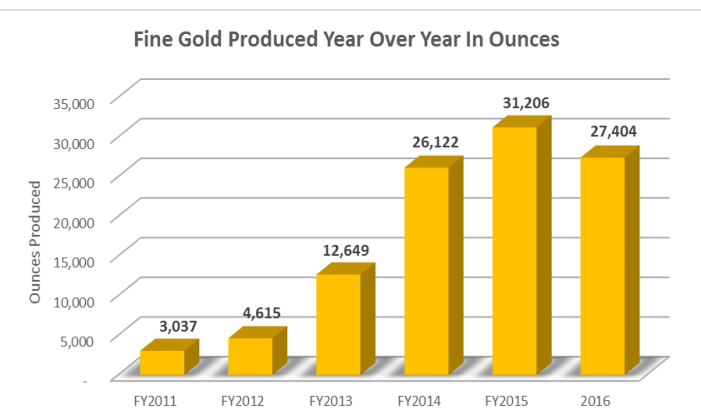


About Sokor Gold Field Project



- Spanning 10km², Sokor had 623,000 ounces of JORC-compliant gold resources (including ore reserves) as at 31 December 2016
- First gold pour on July 2010
- Produced more than three metric tonnes of fine gold bullion since production commenced
- Five identified areas: Manson’s Lode, New Discovery, New Found, Sg. Ketubong, Rixen
- Mining licences obtained with full support from Kelantan State Government

Fine Gold Production

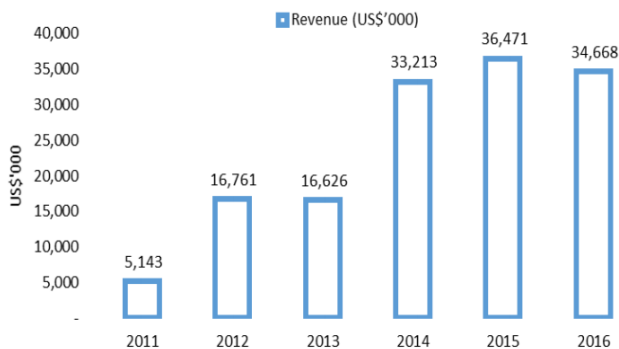


Recent Corporate Highlights

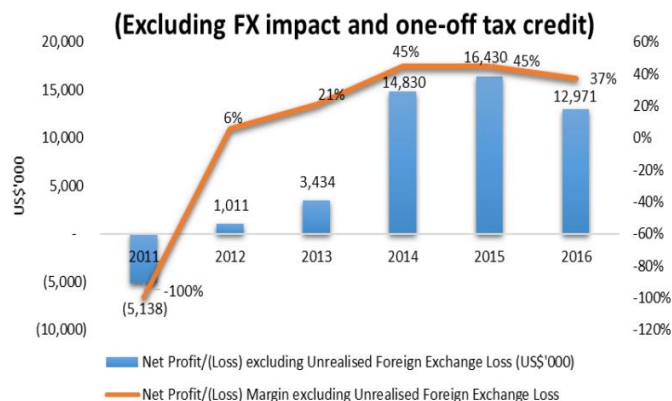
Date	Milestone
20 Mar 2017	Entered into a share sale agreement for proposed acquisition of the entire issued share capital of Kelgold Mining Sdn. Bhd.
24 Feb 2017	Completion of the subscription of new shares representing 51% of enlarged share capital of Pulai Mining Sdn Bhd
20 Jan 2017	Entered into an assignment agreement with Kelantan State Economic Development Corporation (“KSEDC”) where KSEDC has agreed to assign the new mining lease till December 2034

Financial Highlights

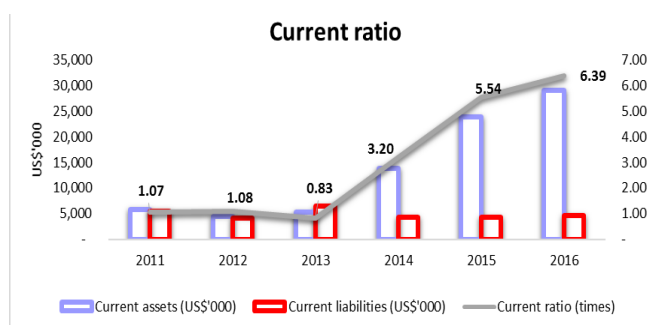
Revenue



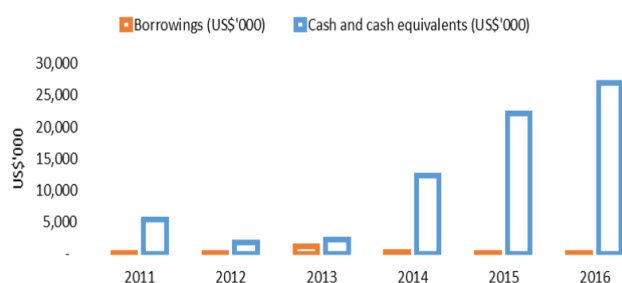
Net Profit



Current Assets vs Current Liabilities



Cash and Cash Equivalents versus Borrowings



Outlook

Continue Production Expansion

Increase leaching capacity and enhance gold recovery process to boost gold production

Minimise Costs

Further streamline production processes to reduce raw-material wastage

Leverage economies of scale from increased production capacity to lower costs of materials

Accelerate Exploration

Increase gold resources and reserves (as well as silver, lead and zinc resources and reserves) at Sokor

Expand Portfolio

Explore opportunities to acquire and develop other mines in Malaysia, other parts of Southeast Asia and Australasia

Competitive Strengths

Profitable gold producer

Low all-in cost of production

Strong operating cash flow

Corporate transparency

Exploring portfolio expansion

Sustainable Development

CNMC endeavours to be one of the pre-eminent gold and mineral producers in the Asia-Pacific region, with a strong focus on sustainable gold mining.

Our sustainability strategy involves adopting best practices (covering the environment, the community, the marketplace and the workplace), benchmarking against industry standards, reporting our progress in a timely and open manner, responsibly managing the environment within which we operate, embracing corporate social responsibility, creating employment and empowering the communities where we operate.

Intertwined with these principles is our commitment to drive value for shareholders over the long term.

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