

中色金矿、有限公司

(Company Registration No.: 201119104K)

CNMC PRODUCED RECORD QUARTERLY PRODUCTION OF 9,807.37 OUNCES OF FINE GOLD

The board of directors of (the "Board") of CNMC Goldmine Holdings Limited ("CNMC" or the "Company") is pleased to report that the Company's Sokor Gold Project has produced a record quarterly fine gold (gold bars that are refined to the purity of 99.99%) production of 9,807.37 ounces for the period ended 30 June 2016.

This represents the highest production output on record for quarterly fine gold production since the start of the Company's gold production in July 2010. As compared to the previous record of 8,510.42 ounces for the period ended 31 December 2015, this reflects an increase of approximately 15.24%

By Order of the Board

Lim Kuoh Yang Chief Executive Officer

04 July 2016

This announcement has been prepared by CNMC Goldmine Holdings Limited (the "Company") and its contents have been reviewed by the Company's sponsor, PrimePartners Corporate Finance Pte. Ltd. (the "Sponsor") for compliance with the Singapore Exchange Securities Trading Limited (the "SGX-ST") Listing Manual Section B: Rules of Catalist. The Sponsor has not verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement. The Sponsor has also not drawn on any specific technical expertise in its review of this announcement.

The contact person for the Sponsor is Ms Keng Yeng Pheng, Associate Director, Continuing Sponsorship, at 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318, telephone (65) 6229 8088.