



# **CNMC Goldmine Holdings Limited**

**Acquisition of Pulai Mining Sdn Bhd**

**28 June 2016**



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# Strategic Acquisition

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# Strategic Acquisition

- On 28 June 2016, CNMC signed a non-binding letter of intent with Pulai Mining Sdn Bhd (“Pulai”) to acquire a 51% stake
- Existing shareholders of Pulai are:
  - Sumberjaya Ventures Sdn Bhd,
  - Centurion Resources Pte Ltd,
  - Kelstone Sdn Bhd; and
  - CM Strategic Holdings Pte Ltd
- Pulai will issue new shares to CNMC for a total consideration of RM13.8 million, which will be funded through internal resources
- Acquisition is expected to yield positive synergies





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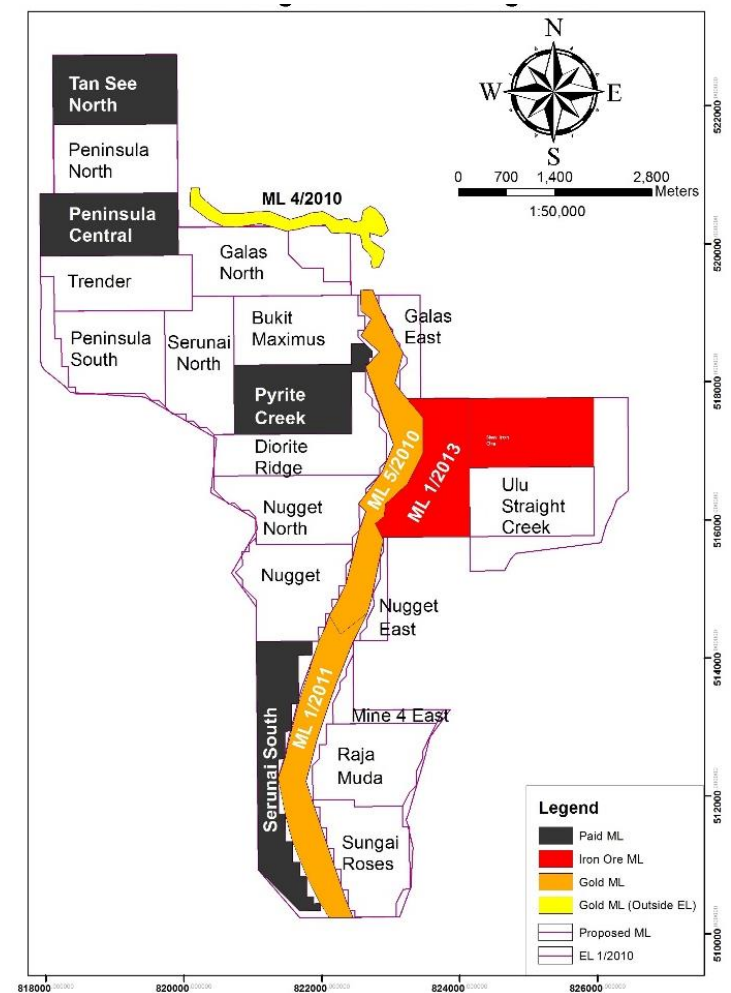
# About PULAI

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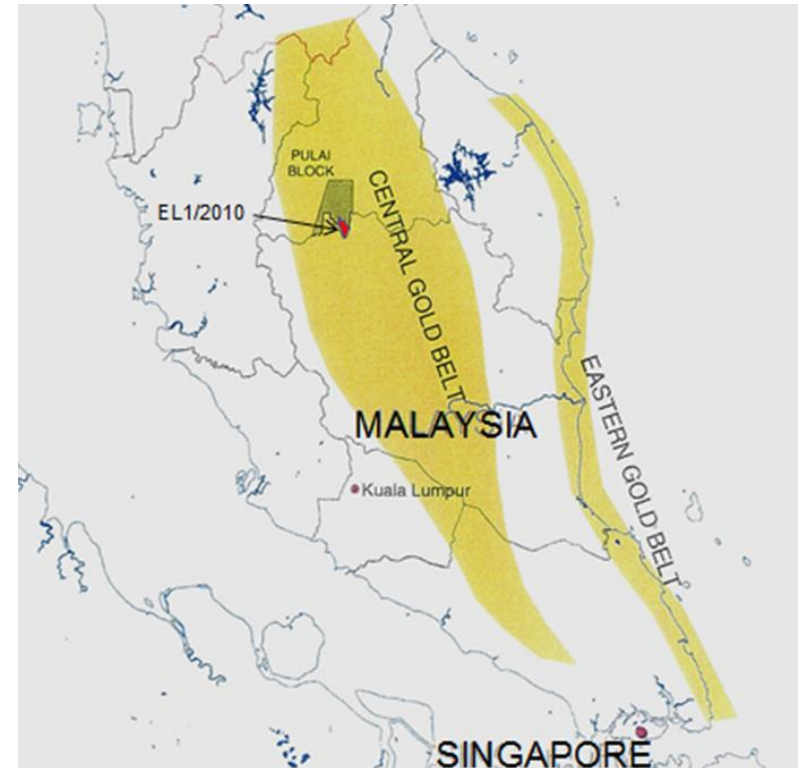
# About PULAI

- Pulai Mining is a brownfield project with 11 licenses spanning about 3,841.3ha (38.4km<sup>2</sup>) to explore and mine for gold, iron ore and feldspar
- From March 2011 to May 2013, it produced and sold over 260kg of gold with a value close to RM38 million from alluvial mining
- Project has never systematically explored feldspar deposits but managed to generate over RM500,000 in revenue from feldspar mining in FY2015



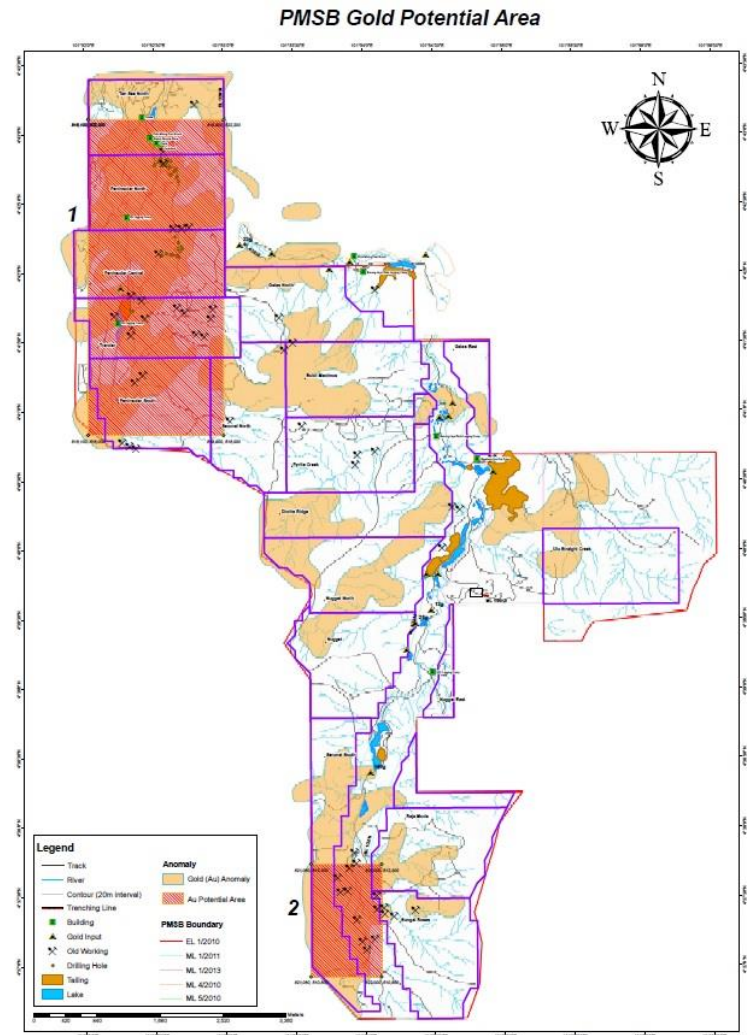
# Location

- Pulai concession areas are located approximately 17km Southwest of GuaMusang town, Kelantan, Malaysia
- Approximately 105km from our Sokor Gold Field Project
- Central Gold Belt of Malaysia lies on the eastern side of the Raub-Bentong suture, a regional scale structure that extends northwards through Thailand and Laos into China



# Previous Exploration Activities

- Whole EL radar (LIDAR) topography
- Soil geochemical survey of 43.41km<sup>2</sup>
- Induced polarization surface survey area of 7.5km<sup>2</sup>
- Simple geological survey and sampling
- 52 drill holes - total length of 5,715.6m
- 12 channeling sampling





# Previous Exploration Activities

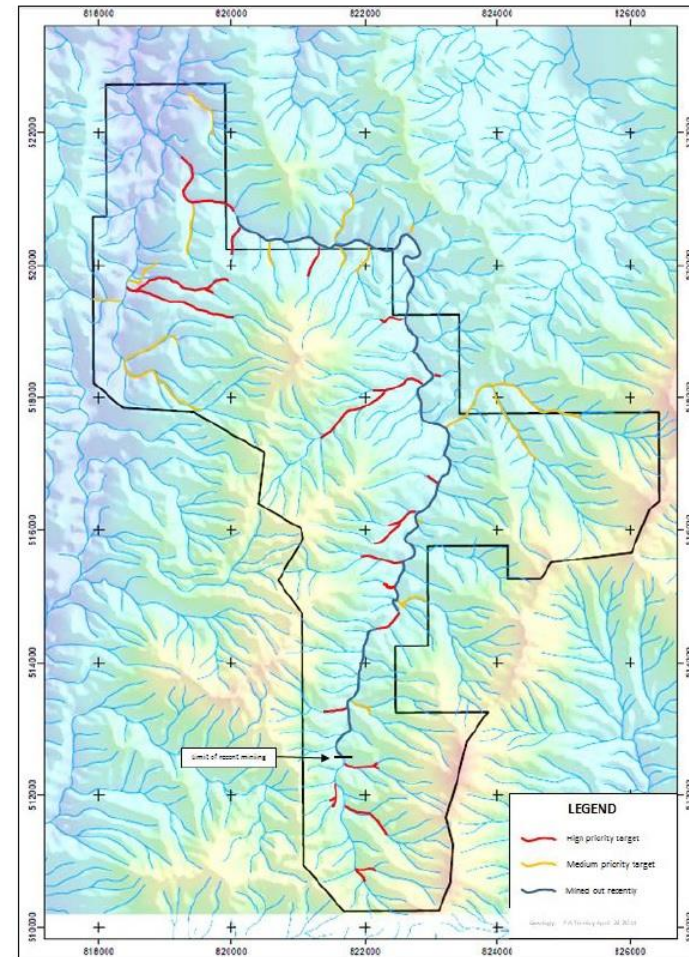
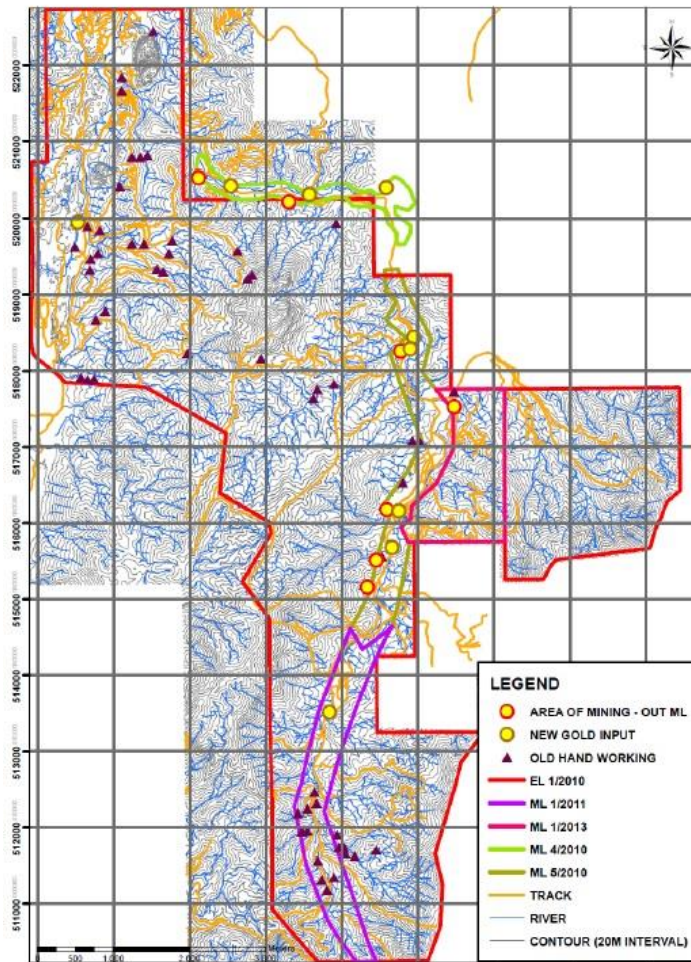
- From October 2014 to April 2015, exploration team from China Railway Resources Exploration Ltd. carried out geological mapping, geochemical anomaly inspection, drilling core verification, trenching and comprehensive study of regional mineralization characteristics
- Comparative studies have shown that Pulai has similar mineralization features as Sokor Gold Mine
- Similar geological background – both on the east side of Bentong-Raub fault within 15-30km range within the same mineralization belt
- Similar tectonic structure – fault structures have developed well and control the distribution of alteration and mineralization
- Similar geochemistry and mineralization features





# Potential Alluvial Production

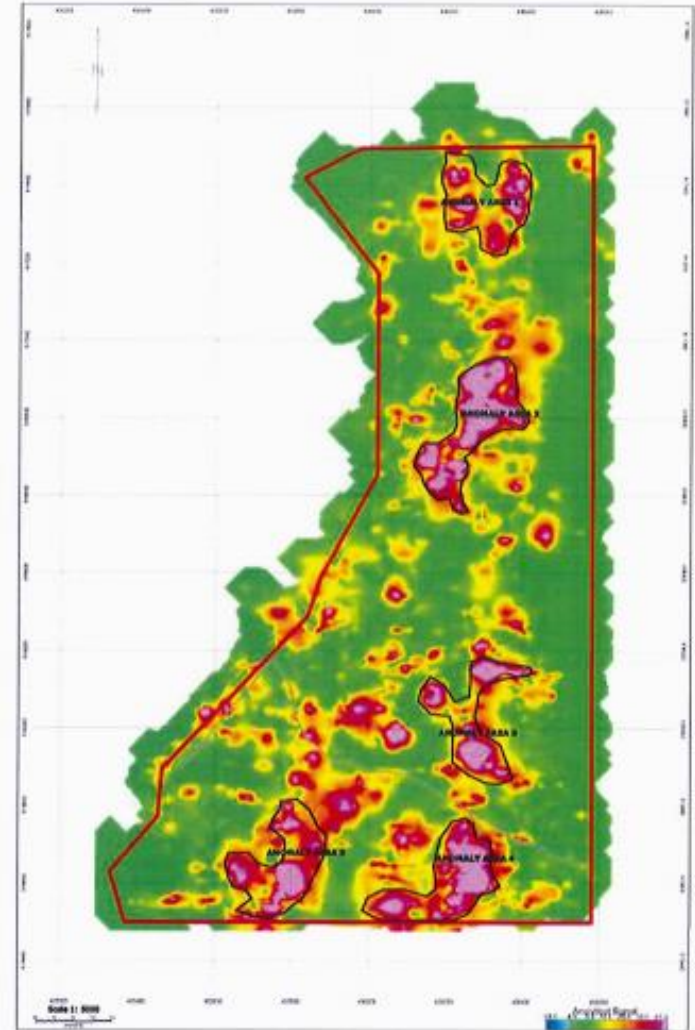
- Review of previous gold production data collected by previous consultant concluded there was evidence to support the interpretation of possible new gold inputs





# Potential Iron Ore Mineralization

- Geomagnetic studies delineated 5 anomaly zones
- Total of 27 RC drillholes were completed in all 5 anomaly zones
- About 10,000 tonnes of ore were extracted with grade ranging from 50% to 55% Fe





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# Thank You

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