
CNMC'S NEWLY UPGRADED VAT LEACH FACILITY ACHIEVES FIRST GOLD POUR AFTER REFURBISHMENT

All capitalised terms used in this announcement shall, unless otherwise defined herein, have the meaning ascribed to them in the Company's announcement dated 8 April 2015 in relation to the completion of on-site fine ore agglomeration test-work and the re-start of existing vat leach ("Announcement").

The board of directors of CNMC Goldmine Holdings Limited (the "**Company**" or "**CNMC**", and together with its subsidiaries, the "**Group**") wishes to announce that the Company has successfully restarted its vat leach facility at its Sokor Gold Field Project in Kelantan, Malaysia, following upgrading and refurbishment work.

With a leaching capacity of approximately 200,000 tonnes of ore per annum, the upgraded facility had its first gold pour after refurbishment on 12 April 2016, during which it produced 1,363.29 ounces of gold doré bars¹.

With the successful resumption of operations at the upgraded vat leach facility, the Group now has two fully-operational gold production lines – one for heap leaching and another for vat leaching. In 2015, the Group produced and sold a record 31,206 ounces of fine gold, 19.5% more than the previous year's. All the fine gold last year was produced from the heap leaching facility.



Aerial view of CNMC's newly upgraded Vat Leach Facility

¹ A crude gold, silver bullion, usually produced at the mine site which is then sent to a refiner where the silver and gold are parted and the gold is refined to commercial-grade gold bullion.



First gold pour of 1,363.29 ounces gold dore bars from the upgraded Vat Leach Facility

By Order of the Board

Lim Kuoh Yang
Chief Executive Officer

13 April 2016

This announcement has been prepared by CNMC Goldmine Holdings Limited (the "Company") and its contents have been reviewed by the Company's sponsor, PrimePartners Corporate Finance Pte. Ltd. (the "Sponsor"), for compliance with the Singapore Exchange Securities Trading Limited (the "SGX-ST") Listing Manual Section B: Rules of Catalyst. The Sponsor has not verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement. The Sponsor has also not drawn on any specific technical expertise in its review of this announcement.

The contact person for the Sponsor is Ms Keng Yeng Pheng, Associate Director, Continuing Sponsorship, at 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318, telephone (65) 6229 8088.