



MOG Investor Education Series

The board of directors of CNMC Goldmine Holdings Limited (“**CNMC**”) is pleased to announce that CNMC will be the showcase company together with its third party independent mineral resource and ore reserves estimation consultant, Optiro Pty Ltd, in SGX Academy’s MOG Investor Education Series held on Monday, 8th June 2015.

Further details are as follows:

Seminar Date: 8th June 2015
Seminar Time: 10.15 am to 1.00 pm
Seminar Venue: SGX Auditorium at Level 2

Please refer to [SGX Academy’s website](#) for more details and registration.

By Order of the Board

Lim Kuoh Yang
Chief Executive Officer

26 May 2015

This announcement has been prepared by CNMC Goldmine Holdings Limited (the “Company”) and its contents have been reviewed by the Company’s sponsor, PrimePartners Corporate Finance Pte. Ltd. (the “Sponsor”) for compliance with the Singapore Exchange Securities Trading Limited (the “SGX-ST”) Listing Manual Section B: Rules of Catalyst. The Sponsor has not verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms Keng Yeng Pheng, Associate Director, Continuing Sponsorship, at 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318, telephone (65) 6229 8088.