



NOTIFICATION ON THE RELEASE OF FINANCIAL RESULTS AND INVESTORS' DIALOGUE

The board of directors (the “**Board**”) of CNMC Goldmine Holdings Limited (“**CNMC**” or the “**Company**”) wishes to inform that the Company will be releasing its unaudited financial statements for the fourth quarter and full year ended 31 December 2014 (“**Financial Results**”) on SGXNET after trading hours on 16 February 2015.

The Company will be holding an investors’ dialogue session on 17 February 2015, 3.00 p.m. at the Company’s office premises in relation to its Financial Results. .

Please refer to the Company’s website (www.cnmc.com.hk) for registration and information in relation to the joint analysts briefing and investors’ dialogue session.

By Order of the Board

Lim Kuoh Yang
Chief Executive Officer

6 February 2015

This announcement has been prepared by the Company and its contents have been reviewed by the Company’s sponsor, PrimePartners Corporate Finance Pte. Ltd. (the “Sponsor”) for compliance with the Singapore Exchange Securities Trading Limited (the “SGX-ST”) Listing Manual Section B: Rules of Catalist. The Sponsor has not verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement. The Sponsor has also not drawn on any specific technical expertise in its review of this announcement.

The contact person for the Sponsor is Ms Keng Yeng Pheng, Associate Director, Continuing Sponsorship, at 16 Collyer Quay ,#10-00 Income at Raffles, Singapore 049318 , telephone (65) 6229 8088