

(Company Registration No.: 201119104K)

CNMC Produced A Record 5,201.28 Ounces of Gold Doré Bars In The Month of September 2014

All capitalised terms used in this announcement shall, unless otherwise defined herein, have the meaning ascribed to them in the Company's announcement dated 9 July 2014 in relation to the highest record for monthly output since the start of gold production ("**Announcement**").

The board of directors (the "Board") of CNMC Goldmine Holdings Limited ("CNMC" or the "Company") is delighted to report that the Company's Sokor Gold Project produced 5,201.28 ounces of gold doré bars¹ in the month of September 2014, which is the highest record todate for monthly output since the start of gold production in July 2010.

This surpasses its previous record of 4,356.47 ounces as reported in the Announcement, representing an increase of approximately 19.4%.

By Order of the Board

Lim Kuoh Yang Chief Executive Officer

1 October 2014

This announcement has been prepared by CNMC Goldmine Holdings Limited (the "Company") and its contents have been reviewed by PrimePartners Corporate Finance Pte Ltd (the "Sponsor") for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the "SGX-ST"). The Sponsor has not independently verified the contents of this announcement and has not drawn on any specific technical expertise in its review of this announcement.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr Mark Liew, Managing Director, Corporate Finance, at 20 Cecil Street, #21-02 Equity Plaza, Singapore 049705, telephone (65) 6229 8088.

¹ A crude gold, silver bullion, produced at the mine site which is then sent to a refiner where the silver and gold are parted and the gold is refined to commercial-grade gold bullion