



NOTIFICATION ON THE RELEASE OF FINANCIAL RESULTS AND INVESTORS' DIALOGUE

The board of directors (the “**Board**”) of CNMC Goldmine Holdings Limited (“**CNMC**” or the “**Company**”) wishes to inform that the Company will be releasing the unaudited financial statements of the Company and of the Group for the second quarter and half year ended 30 June 2014 on 11 August 2014 prior to the commencement of trading on the stock exchange.

The Company will be holding an investors’ dialogue session on 11 August 2014, 3.00 p.m. at the Company’s office premises in relation to its second quarter and half year unaudited financial results ended 30 June 2014.

Please refer to the Company’s website (www.cnmc.com.hk) for registration and information in relation to the joint analysts briefing and investors’ dialogue session.

By Order of the Board

Lim Kuoh Yang
Chief Executive Officer

7 August 2014

This announcement has been prepared by CNMC Goldmine Holdings Limited (the “Company”) and its contents have been reviewed by PrimePartners Corporate Finance Pte Ltd (the “Sponsor”) for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the “SGX-ST”). The Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement including the correctness of any of the statements or opinions made or reports contained in this announcement.

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