



UPDATE ON LEGAL SUIT

The board of directors (the “Board”) of CNMC Goldmine Holdings Limited (“CNMC” or the “Company”) refers to its announcement on 24 August 2012 in relation to the receipt of writ of summons (“Announcement”).

All capitalised terms used in this announcement shall, unless otherwise defined herein, have the meaning ascribed to them in the Announcement.

The Board would like to announce that the legal case (“Legal Case”) in relation to an action brought by Build Rich Investment Group Sdn Bhd (“Build Rich”) against CMNM in the High Court of Malaya at Kota Bharu (“High Court”) has been struck out by the learned Judge with liberty to CMNM to apply for costs to be paid by Build Rich. The Legal Case was struck out by the High Court as Build Rich did not make an appearance on the date of the case management despite being informed of the same and also being duly served with the High Court’s Order dated 30 September 2013 in relation to the discharge application made by Build Rich’s then solicitors.

By Order of the Board

Lim Kuoh Yang
Chief Executive Officer

2 January 2014

The Company was listed on Catalist of the Singapore Exchange Securities Trading Limited (the “SGX-ST”) on 28 October 2011. The initial public offering of the Company was sponsored by PrimePartners Corporate Finance Pte. Ltd. (the “Sponsor”).

This announcement has been prepared by the Company and its contents have been reviewed by the Sponsor for compliance with the relevant rules of the SGX-ST. The Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

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