



INVESTMENT IN A NEW SUBSIDIARY

The board of directors (the “**Board**”) of CNMC Goldmine Holdings Limited (the “**Company**”) and together with its subsidiaries, the “**Group**”) is pleased to announce that the Company has subscribed for 499,997 ordinary shares of RM1 each in a Malaysian incorporated company, namely MCS Tin Holdings Sdn Bhd (“**MCS**”) (the “**Investment**”). MCS was incorporated on 2 December 2013 and its principal activity is that of investment holding.

Pursuant to the Investment, the issued and paid-up capital of MCS has been increased from RM3 divided into 3 ordinary shares of RM1 each to RM500,000 divided into 500,000 ordinary shares of RM1 each. Accordingly, MCS has become a 99.9994% owned subsidiary of the Company. The remaining three (3) ordinary shares in MCS are the subscriber shares held by Professor Lin Xiang Xiong (the Company’s Executive Chairman), Mr Cheam Chee Chian (the Company’s Chief Financial Officer) and an unrelated third party. It is intended that the said individuals will transfer their subscriber shares in MCS to the Company in due course.

The Investment is categorised as an interested person transaction pursuant to Chapter 9 of the Listing Manual (Section B: Rules of Catalist) of the Singapore Exchange Securities Trading Limited (“**Catalist Rules**”), but is not subject to an immediate announcement and shareholders’ approval requirements under Rules 905(1), 905(2) and 906(1) of the Catalist Rules as the transaction value of the Investment is less than 3% of the Group’s latest audited net tangible assets.

The Investment was funded by the Company’s internal resources and is not expected to have a material effect on the net tangible assets per share and earnings per share of the Group for the current financial year ending 31 December 2013.

Save for Professor Lin Xiang Xiong, none of the directors or substantial shareholders of the Company has any interest, direct or indirect (other than through their shareholdings in the Company), in the Investment.

By Order of the Board

Lim Kuoh Yang
Chief Executive Officer

4 December 2013

*This announcement has been prepared by the Company and its contents have been reviewed by the PrimePartners Corporate Finance Pte. Ltd. (the “**Sponsor**”) for compliance with the*

relevant rules of the Singapore Exchange Securities Trading Limited (the “SGX-ST”). The Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

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