



CLARIFICATION ON NEWS ARTICLE IN LIANHE ZAobao

The board of directors of CNMC Goldmine Holdings Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) refers to the news article entitled “中色金矿`预计今年可生产 400 公斤黄金” on page 31 of Lianhe Zaobao on 22 November 2013 (the “**Article**”).

In relation to the contents of the Article, the Company wishes to provide the following clarification:-

It was stated in the Article that 400kg gold has a market value of RM120 million (which is equivalent to approximately S\$47.1 million).

The Company would like to clarify that the market value of the 400kg gold mentioned in the Article should be approximately RM51.4 million (which is equivalent to approximately S\$20.0 million), instead of RM120 million, based on the current gold spot price of about US\$40,000 per kg (which is equivalent to approximately RM128,500 per kg).

By Order of the Board

Lim Kuoh Yang
Chief Executive Officer
22 November 2013

*This announcement has been prepared by the Company and its contents have been reviewed by the PrimePartners Corporate Finance Pte. Ltd. (the “**Sponsor**”) for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”). The Sponsor has not independently verified the contents of this announcement.*

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

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