



Successful Commissioning of CNMC's Second Gold De-absorption Plant

All capitalised terms used in this announcement shall, unless otherwise defined herein, have the meaning ascribed to them in the Company's announcement dated 7 August 2013 on the clarification on news article in Lianhe Zaobao (the "Announcement") and the Company's unaudited financial results announcement for the third quarter ended 30 September 2013 which was announced on 6 November 2013 ("3Q 2013 Results Announcement").

The board of directors (the "Board") of CNMC Goldmine Holdings Limited ("CNMC" or the "Company" and together with its subsidiaries, the "Group") refers to paragraphs 9 and 10 of the 3Q 2013 Results Announcement.

The Board wishes to announce the Company's official opening and successful commissioning of its second gold de-absorption plant today, which has a de-absorption capacity of 2 tonnes per cycle at the Sokor Gold Project in the State of Kelantan in Malaysia. The new plant has twice the processing capacity of the existing facility.

With its second gold de-absorption plant in operation, the Group now has two operational de-absorption plants with a combined gold de-absorption capacity of 3 tonnes per cycle. This expansion in de-absorption capacity will enable the Group to handle the gold loaded carbon generated from the Group's estimated annual heap leaching capacity of 1 million tonnes of ore per year when the third leaching pad, which is currently under construction, starts operation by the end of this year.

The Board also wishes to announce that the gold pours at the new plant produced a total of 2,130.74 ounces of gold doré bars¹, which is the highest production output on record from a single pour since the start of the Company's gold production in July 2010. As compared to the previous record of 1,526.09 ounces of gold doré bars produced from a single pour in October 2013, this reflects an increase of approximately 39.6%.

The Board also refers to the Announcement which mentioned that barring any unforeseen circumstances and subject to favourable weather conditions "in the second half of 2013, the Group is expected to mine between 400,000 and 500,000 tonnes of ore and produce between 300 to 350 kilogrammes ("kg") of gold doré bars".

The Board would like to inform that with today's gold pours of 66.3kg at the new plant, the gold production of 81.5kg in October 2013 and a total of 166.21 kg of gold doré bars produced during the 3 months ended 30 September 2013, the Group had exceeded the minimum production target volume of 300kg of gold doré bars as the date of this announcement.

¹ A crude gold, silver bullion, usually produced at the mine site which is then sent to a refiner where the silver and gold are parted and the gold is refined to commercial-grade gold bullion

By Order of the Board

Lim Kuoh Yang
Chief Executive Officer

18 November 2013

This announcement has been prepared by CNMC Goldmine Holdings Limited (the “Company”) and its contents have been reviewed by PrimePartners Corporate Finance Pte. Ltd. (the “Sponsor”) for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the “SGX-ST”). The Sponsor has not independently verified the contents of this announcement and has not drawn on any specific technical expertise in its review of this announcement.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement including the correctness of any of the statements or opinions made or reports contained in this announcement.

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