



Commencement of Production at CNMC's Second Leach Yard

All capitalised terms used in this announcement shall, unless otherwise defined herein, have the meaning ascribed to them in the Company's unaudited financial results announcement for the second quarter ended 30 June 2013 announced on 14 August 2013 ("2Q 2013 Results Announcement").

The board of directors (the "Board") of CNMC Goldmine Holdings Limited ("CNMC" or the "Company") refers to paragraph 9 and 10 of the 2Q 2013 Results Announcement.

The Board wishes to announce that CNMC has commenced production at its second leach yard with a leaching capacity of 140,000 tonnes per leaching cycle at the Sokor Gold Project.

With its second leach yard in operation, the Group now has a total of two fully-operational leach yards with a combined leaching capacity of 210,000 tonnes per leaching cycle.

The construction of a third leach yard is in progress and is expected to be completed by the fourth quarter of 2013. Upon the completion and commencement of operation of all three leach yards, and with the addition of newly ordered gold de-absorption equipment which will be installed by the fourth quarter of 2013, the estimated annual leaching capacity of 1 million tonnes of ore per annum will be achievable.

By Order of the Board

Lim Kuoh Yang
Chief Executive Officer

20 September 2013

The Company was listed on Catalist of the Singapore Exchange Securities Trading Limited (the "SGXST") on 28 October 2011. The initial public offering of the Company was sponsored by PrimePartners Corporate Finance Pte. Ltd. (the "Sponsor").

This announcement has been prepared by the Company and its contents have been reviewed by the Sponsor for compliance with the relevant rules of the SGX-ST. The Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

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