



CNMC GOLDMINE HOLDINGS LIMITED
(Co. Reg. No. 201119104K)
(Incorporated in the Republic of Singapore)

DESPATCH OF THE QUALIFIED PERSON'S REPORT ("QPR") AND SUMMARY OF RESERVES AND RESOURCES AS AT 31 DECEMBER 2012 ("RESERVES AND RESOURCES SUMMARY")

All capitalised terms used in this announcement shall, unless otherwise defined herein, have the meaning ascribed to them in the Announcement (as defined below).

The board of directors (the "**Board**") of CNMC Goldmine Holdings Limited ("**CNMC**" or the "**Company**") refers to the Company's announcement dated 18 April 2013 on the extension of time granted by the Singapore Exchange Securities Trading Limited ("**SGX-ST**") to release the QPR and Reserves and Resources Summary ("**Announcement**").

The Board wishes to update shareholders that the Company had on 22 April 2013, despatched the QPR and Reserves and Resources Summary. The QPR and Reserves and Resources Summary have been prepared by the Company's independent resource and reserve estimation consultant, Optiro Pty Limited, as required under Rule 1204(23) of the Listing Manual (Section B: Rules of Catalist) of the SGX-ST, and should be read in conjunction with the Company's annual report 2012.

Attached with this announcement is a copy of the cover letter for the QPR. The cover letter has been despatched to shareholders today.

By Order of the Board
Lim Kuoh Yang
Chief Executive Officer
25 April 2013

*The Company was listed on Catalist of the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") on 28 October 2011. The initial public offering of the Company was sponsored by PrimePartners Corporate Finance Pte. Ltd. (the "**Sponsor**").*

This announcement has been prepared by the Company and its contents have been reviewed by the Sponsor for compliance with the relevant rules of the SGX-ST. The Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr Mark Liew, Managing Director, Corporate Finance, at 20 Cecil Street, #21- 02 Equity Plaza, Singapore 049705, telephone (65) 6229 8088.



中色金礦有限公司

Qualified Person's Report on the Updated Mineral Resource and Ore Reserve Estimates as at 31 December 2012

Dear Shareholders,

This qualified person's report on the updated mineral resource and ore reserve estimates as at 31 December 2012 ("QPR 2012") is prepared by CNMC Goldmine Holdings Limited's ("CNMC") third party independent resource and reserve estimation consultation, Optiro Pty Ltd, as required under Rule 1204(23) of the Listing Manual (Section B: Rules of Catalist) of the Singapore Exchange Securities Trading Limited ("Catalist Rules"). This report should be read in conjunction with CNMC annual report 2012 which has been despatched to you on 12 April 2013.

The QPR 2012 has been subject to an external review by AMC Consultants Pty Ltd ("AMC"), the technical expert engaged by the Company's sponsor, Prime Partners Corporate Finance Pte. Ltd. (the "Sponsor").

AMC has been engaged by the Sponsor to review the QPR 2012 for compliance with the reporting requirements under the Catalist Rules, and to assess the QPR 2012 for content and reasonableness.

Lim Kuoh Yang
Chief Executive Officer
18 April 2013

This report has been prepared by the Company and its contents have been reviewed by PrimePartners Corporate Finance Pte. Ltd. (the "Sponsor") for compliance with the relevant rules of the SGX-ST. The Sponsor has not independently verified the contents of this report but has drawn on the technical expertise of a third-party expert in its review of this report.

This report has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this report, including the correctness of any of the statements or opinions made or reports contained in this report.

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