



CNMC GOLDMINE HOLDINGS LIMITED
(Co. Reg. No. 201119104K)
(Incorporated in the Republic of Singapore)

EXTENSION OF TIME TO RELEASE QUALIFIED PERSON'S REPORT ("QPR") AND SUMMARY OF RESERVES AND RESOURCES AS AT 31 DECEMBER 2012 ("RESERVES AND RESOURCES SUMMARY")

The board of directors (the "**Board**") of CNMC Goldmine Holdings Limited ("**CNMC**" or the "**Company**") refers to the Company's annual report for the financial year ended 31 December 2012 ("**AR2012**"), which was despatched to shareholders on 12 April 2013. The QPR and Reserves and Resources Summary were not included in the AR2012 as required under Rules 1204(23)(a) and 1204(23)(c) of the Listing Manual (Section B: Rules of Catalist) of the Singapore Exchange Securities Trading Limited (the "**SGX-ST**").

The Board wishes to update shareholders that the Company had on 5 April 2013 applied for the extension of time to issue the QPR and Reserves and Resources Summary to shareholders by 23 April 2012, being at least five days before the date of the forthcoming annual general meeting to be held on 29 April 2013 (the "**AGM**") ("**Extension of Time Application**").

The key bases of the Extension of Time Application are set out as below:

- (a) Delay in the receipt of assay report from the Company's third party lab, SGS Malaysia, resulting in delay in completion of the reserves and resources estimation by the Company's independent mineral estimate consultant, Optiro Pty Ltd ("**Optiro**");
- (b) Delay in computation of ore depletion by Optiro due to unfavourable weather conditions, resulting in disruptions to the Company's pit survey program; and
- (c) The Company's sponsor, PrimePartners Corporate Finance Pte. Ltd., and its third party expert, will need time to review the QPR and the Reserves and Resources Summary prior to its release to the shareholders of the Company.

The Company is pleased to inform that the SGX-ST had on 17 April 2013 granted to the Company the extension of time to release the QPR and the Reserves and Resources Summary, subject to:-

- (i) The Company making an immediate announcement on the extension granted and the reasons for seeking the extension;
- (ii) The Board explaining to the Company's shareholders at the AGM, any key observations in the QPR and the Reserves and Resources Summary; and
- (iii) The Company's directors providing a confirmation that the Company will be able to meet the extended deadlines.

The Board confirms that it will explain any key observations in the QPR and the Reserves and Resources Summary to the Company's shareholders at the AGM and that the Company will be able to meet the extended deadline to release the QPR by 23 April 2013.

By Order of the Board
Lim Kuoh Yang
Chief Executive Officer
18 April 2013

The Company was listed on Catalist of the Singapore Exchange Securities Trading Limited (the "SGX-ST") on 28 October 2011. The initial public offering of the Company was sponsored by PrimePartners Corporate Finance Pte. Ltd. (the "Sponsor").

This announcement has been prepared by the Company and its contents have been reviewed by the Sponsor for compliance with the relevant rules of the SGX-ST. The Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

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