



14 November 2012

Company Registration No.: 201119104K

PRESS RELEASE

**CNMC REPORTS PROFITABILITY FOR SECOND
CONSECUTIVE QUARTER; MADE A NET PROFIT FOR 3Q
2012 OF US\$1.0 MILLION ON A 221.3% JUMP IN REVENUE**

Highlights:

- 3Q 2012 revenue grew significantly by 221.3% to US\$6.27 million mainly due to sales of non-gold metals derived from mineral ores exported to a Chinese customer
- 23,000 tonnes of mineral ores were exported to China for processing into non-gold metals generating a revenue of US\$4.57 million in 3Q 2012
- Gold production for 3Q 2012 decreased by 11.1% from a year ago to 1,022.7 ounces as a result of the diversion of labour and resources to focus on the construction of the Group's heap leach facilities
- Gold production is expected to increase when heap leach production commences

| US\$ (million) | 3Q 2012 | 3Q 2011 | Change (%) | 9M 2012 | 9M 2011 | Change (%) |
|--|---------|---------|------------|---------|---------|------------|
| Revenue | 6.27 | 1.95 | ↑221.3 | 12.56 | 3.69 | ↑240.9 |
| Results from operating activities | 1.12 | 0.09 | ↑1,216.8 | 1.69 | (1.04) | n.m. |
| Profit before tax | 1.12 | * | n.m. | 1.69 | (1.28) | n.m. |
| Net profit after tax | 1.00 | (0.08) | n.m. | 1.28 | (1.37) | n.m. |
| Net profit attributable to owners of the Company | 0.79 | (0.14) | n.m. | 0.90 | (1.41) | n.m. |

* Less than US\$5,000

SINGAPORE, 14 November 2012 – CNMC Goldmine Holdings Limited (“中色金矿有限公司”) (“CNMC” or “the Group”), the first Catalyst-listed gold mining company on the Singapore Exchange Securities Trading Limited (the “SGX-ST”) announced today that it has achieved a second consecutive profitable quarter in its latest financial results for the 3 months ended 30 September 2012 (“3Q 2012”). The Group reversed from a loss of US\$0.08 million in the 3 months ended 30 September 2011 (“3Q 2011”) to a net profit of US\$1.0 million in 3Q 2012.

Revenue growth led by export of mineral ores to Chinese customer

For the period under review, the Group’s revenue increased by 221.3% from US\$1.95 million in 3Q 2011 to US\$6.27million in 3Q 2012. The increase in revenue was mainly due to the sales of non-gold metals derived from the export of mineral ores to a Chinese customer. For the quarter under review, a total of 23,000 tonnes of such ores consisting of gold and non-gold metals was exported and this contributed US\$4.57 million to revenue.

Focus on heap leach facilities resulted in lower gold production

In 3Q 2012, gold production slipped by 11.1% to 1,022.7 ounces of gold as compared to 1,150.8 ounces of gold in the corresponding period a year ago. This was because a large part of the Group’s labour and resources were being diverted to construct the heap leach facilities in preparation for heap leach production.

Following the receipt of approval for its heap leach gold recovery operational mining scheme on 6th November 2012 from The Minerals and Geoscience Department of Kelantan, Malaysia, the management expects full production for heap leach operation to commence at the beginning of 2013. The heap leach facilities are expected to increase the Group’s gold production level in the first half of 2013.

Going forward

Due to the uncertainties in the global financial markets and the European debt crisis, the Board of Directors of the Company (the “Board”) is optimistic that gold price will continue to remain strong and that there will be continued demand for gold as it remains an alternative investment.

The Group's subsidiary, CMNM Mining Group Sdn. Bhd. ("CMNM"), expects to receive the pioneer tax status from the Malaysian Investment Development Authority by the first quarter of 2013, which will entitle CMNM to full income tax exemption on statutory income for a period of five years, commencing from financial year 2012.

Commenting on its latest financial performance, Mr Chris Lim, Executive Director and Chief Executive Officer of CNMC remarked: ***"We are delighted with our continued profitability into the latest financial quarter, further reinforcing our transformation into a profitable gold producer. Approval for our heap leach gold recovery operational mining scheme is another critical step for CNMC to embark on the next phase of growth."***

#End of Release#

Note: This press release is to be read in conjunction with the related mandatory announcement filed by CNMC Goldmine Holdings Limited on SGXNet.

About CNMC Goldmine Holdings Limited (Bloomberg: CNMC:SP; Reuters: CNMC.SI)

CNMC Goldmine Holdings Limited (the "Company") is the first Catalist-listed gold mining company on the Singapore Exchange Securities Trading Limited (the "SGX-ST").

The Company and its subsidiaries (the "Group"), with its headquarters in Singapore, started its operations in 2006 and is principally engaged in the business of exploration and mining of gold and the processing of mined ore into gold dores. Currently, the Group is focusing on the development of the Sokor Gold Field Project which is located in the State of Kelantan, Malaysia. The first gold pour was achieved on July 21, 2010.

The Sokor Gold Field Project covers an area of 10km² and there are 4 identified gold deposits namely, Manson's Lode Vein, New Discovery Vein, Sg. Ketubong Target and Rixen Target. As of December 2011, this project has JORC compliant resources of 8.59 million tonnes at a grade of 1.7 g/t in the Measured, Indicated and Inferred categories for a total of 503,000 oz Au.

For more information on the company, please visit www.cnmc.com.hk

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The Company was listed on Catalist of the Singapore Exchange Securities Trading Limited (the "SGXST") on 28 October 2011. The initial public offering of the Company was sponsored by PrimePartners Corporate Finance Pte. Ltd. (the "Sponsor").

This announcement has been prepared by the Company and its contents have been reviewed by the Sponsor for compliance with the relevant rules of the SGX-ST. The Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.