

(Company Registration No.: 201119104K)

CNMC Obtains Heap Leach Recovery Operational Mining Scheme Approval for Sokor Gold Project from The Minerals and Geoscience Department of Kelantan

The board of directors (the "Board") of CNMC Goldmine Holdings Limited ("CNMC" or the "Company") wishes to announce that it has on 6 November 2012 received approval for its heap leach gold recovery operational mining scheme for its Sokor Gold Project from The Minerals and Geoscience Department of Kelantan.

With this approval, the Company will proceed with the full commissioning of the heap leach facilities at its Sokor Gold Project in the Kelantan State of Malaysia. A trial run to fine-tune the heap leach operations will commence immediately. Approximately 90,000 metric tons of gold-bearing ore has been stockpiled for this purpose.

By Order of the Board

Lim Kuoh Yang Chief Executive Officer

8 November 2012

The Company was listed on Catalist of the Singapore Exchange Securities Trading Limited (the "SGXST") on 28 October 2011. The initial public offering of the Company was sponsored by PrimePartners Corporate Finance Pte. Ltd. (the "Sponsor").

This announcement has been prepared by the Company and its contents have been reviewed by the Sponsor for compliance with the relevant rules of the SGX-ST. The Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

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