



**CNMC**  
**CNMC GOLDMINE HOLDINGS LIMITED**

中色金礦有限公司

**CNMC GOLDMINE HOLDINGS LIMITED**  
(Co. Reg. No. 201119104K)  
(Incorporated in the Republic of Singapore)

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**AWARD OF CONTRACT TO SINOMINE RESOURCE (MALAYSIA) SDN. BHD.**

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The Board of Directors (the “**Board**”) of CNMC Goldmine Holdings Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) wishes to inform that its 81% owned subsidiary, CMNM Mining Group Sdn. Bhd., has awarded a technical services contract (the “**Contract**”) to Sinomine Resource (Malaysia) Sdn. Bhd. (“**Sinomine**”), an independent third party contractor. Pursuant to the Contract, Sinomine shall provide diamond core drilling services with a total estimated footage of 50,789 metres for the third phase of its drilling programme at the goldmine project at Sokor, Kelantan State, Malaysia (the “**Drilling Programme**”).

The Drilling Programme is expected to be completed in 39 months, from October 2012 to December 2015. The aggregate cost of the Contract is estimated to be US\$9.4 million, to be paid to Sinomine progressively based on the drilling schedule. With the Drilling Programme in place, the Group seeks to enhance its total resource base and increase the value of its mine properties.

The Group intends to fund the cost of the Contract using the net proceeds from the initial public offering of the Company and internal resources. The Contract is not expected to have any material impact on the net tangible assets per share or earnings per share of the Group for the financial year ending 31 December 2012.

None of the Directors or controlling shareholders of the Company has any interest, direct or indirect, in the Contract.

By Order of the Board  
Lim Kuoh Yang  
Chief Executive Officer  
7 September 2012

*The Company was listed on Catalist of the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) on 28 October 2011. The initial public offering of the Company was sponsored by PrimePartners Corporate Finance Pte. Ltd. (the “**Sponsor**”).*

*This announcement has been prepared by the Company and its contents have been reviewed by the Sponsor for compliance with the relevant rules of the SGX-ST. The Sponsor has not independently verified the contents of this announcement.*

*This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.*

*The contact person for the Sponsor is Mr Mark Liew, Managing Director, Corporate Finance, at 20 Cecil Street, #21-02 Equity Plaza, Singapore 049705, telephone (65) 6229 8088.*