



**CNMC**  
**CNMC GOLDMINE HOLDINGS LIMITED**

中色金礦有限公司

**CNMC GOLDMINE HOLDINGS LIMITED**  
(Co. Reg. No. 201119104K)  
(Incorporated in the Republic of Singapore)

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## RECEIPT OF WRIT OF SUMMONS

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The Board of Directors (the “**Board**”) of CNMC Goldmine Holdings Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) wishes to inform that its 81% owned subsidiary, CMNM Mining Group Sdn. Bhd. (“**CMNM**”) was served with a writ of summons (“**Writ**”) by Build Rich Investment Group Limited (“**Build Rich**”) claiming for, *inter alia*, an injunction to prohibit CMNM and its employees and agents from trespassing, interfering and seizing in the vicinity of Lot 1185, Kawasan Sungai Liang, Mukim Sokor, Daerah Sokor, Jajahan Tanah Merah, Kelantan (the “**Land**”) and on any movable property on the Land, a mandatory injunction to return certain equipment and items and to rebuild certain structures, special damages of MYR500,000 (equivalent to approximately SGD201,300) and general damages (“**Claims**”).

The Writ has arisen out of a purchase by CMNM of certain mining equipment from Multiwide Profit Sdn Bhd (“**Multiwide**”) who had represented to be the owners of the said equipment and the Land. Unbeknownst to CMNM, Build Rich later alleged that it was the rightful holder of the rights over the Land and that CMNM had trespassed, interfered with and seized the property on the Land by entering the Land to take possession of the mining equipment it had purchased from and paid to Multiwide.

Based on and in conjunction with the Writ filed, Build Rich had also applied for and was granted an ex-parte injunction by the Kota Bharu High Court in Malaysia, enjoining CMNM from further trespassing the Land. The ex-parte injunction was granted at a hearing without the presence of CMNM, and CMNM had, therefore, applied for an inter-parte hearing which has been fixed for hearing on 19 September 2012.

The Land is not within the Group’s Sokor Block mining area and the above mentioned legal action commenced by Build Rich has no impact on the Group’s mining operations.

CMNM has appointed Messrs Shook Lin & Bok (Malaysia) as legal advisers to act on its behalf. CMNM has been advised that the Claims made by Build Rich are without merit and is defending against the Claims vigorously. In addition, CMNM intends to make an application to the Kota Bharu High Court for security for costs.

The Company will make further announcements when there are material updates in relation to the above mentioned legal action.

By Order of the Board  
Lim Kuoh Yang  
Chief Executive Officer  
24 August 2012

*The Company was listed on Catalist of the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) on 28 October 2011. The initial public offering of the Company was sponsored by PrimePartners Corporate Finance Pte. Ltd. (the “**Sponsor**”).*

*This announcement has been prepared by the Company and its contents have been reviewed by the Sponsor for compliance with the relevant rules of the SGX-ST. The Sponsor has not independently verified the contents of this announcement.*

*This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.*

*The contact person for the Sponsor is Mr Mark Liew, Managing Director, Corporate Finance, at 20 Cecil Street, #21-02 Equity Plaza, Singapore 049705, telephone (65) 6229 8088.*