



Company Registration No.: 201119104K

PRESS RELEASE

**CNMC'S TOTAL GOLD RESERVE ESTIMATES
INCREASES 20% TO 82,000 OZ**

SINGAPORE, 29 June 2012 – CNMC Goldmine Holdings Limited (“中色金矿有限公司”) (“CNMC” or “the Company”), the first catalyst-listed gold mining company on the Singapore Exchange Securities Trading Limited (the “SGX-ST”) is pleased to announce, that as a supplement to the Optiro Resource Report dated 21 April 2012, computer modelling of the Ore Reserve estimate for the **Manson’s Lode** and **New Discovery Mines** as of 31 December 2011 at Sokor Gold Project has been completed. The Ore Reserves for Rixen (the other known gold deposit) were, as at 31 December 2011, unchanged from that reported by CNMC in November 2011.

From the latest computer modelling, total reserves rose from 69,000 ounces of contained gold as at the end of June 2011 to 82,000 ounces of contained gold at the end of December 2011, representing an increase of 20% despite ore depletion due to mining activities.

The results are as follows:

Table 1: Combined Sokor Gold Project Pit Reserve as at 30 June 2011

JORC Code Category	Mineral Type	Gross Attributable to licence			Gross Attributable to CNMC		
		Tonnes (kt)	Grade (Au g/t)	Contained Au (kozs)	Tonnes (kt)	Grade (Au g/t)	Contained Au (kozs)
Proved Reserve	Gold	190	3.6	22	150	3.6	18
Probable Reserve	Gold	790	1.8	46	640	1.8	37
Total	Gold	980	2.2	69	790	2.2	55

Table 2: Combined Sokor Gold Project Pit Reserve as at 31 December 2011

JORC Code Category	Mineral Type	Gross Attributable to licence			Gross Attributable to CNMC			
		Tonnes (kt)	Grade (Au g/t)	Contained Au (kcozs)	Tonnes (kt)	Grade (Au g/t)	Contained Au (kcozs)	Change from previous update (%)
Proved Reserve	Gold	140	4.0	18	110	4.0	15	-18%
Probable Reserve	Gold	950	2.1	64	770	2.1	52	+39%
Total	Gold	1,100	2.3	82	880	2.3	66	+20%

Other than Manson’s Lode and New Discovery deposits, the Rixen and Ketubong deposits will be the subject of further resource and mine design work and have not undergone any production activities up to 31 December 2011. The Company’s fine gold production increased by 459% from 553.08 ounces for the financial year ended 31 December (“FY”) 2010 to 3,097.35 ounces for FY2011.

Apart from improving reserve estimates, the Company continues to focus on raising its near term’s production output. On this issue, Mr Chris Lim, Executive Director and Chief Executive Officer of CNMC Goldmine Holdings Limited, remarked: ***“I believe this latest reserves estimates has demonstrated our dedication and ability to continually move the Sokor Gold Project from gold discovery to reserve declaration.”***

“Thus, our current emphasis is on ramping up gold production, especially via our planned heap leach facility. We hope to be able to provide shareholders with good news in this respect soon”.

#End of Release#

Note: This press release is to be read in conjunction with the related mandatory announcement filed by CNMC Goldmine Holdings Limited on SGXNet.

The Company was listed on Catalist of the SGX-ST on 28 October 2011. The initial public offering of the Company was sponsored by PrimePartners Corporate Finance Pte. Ltd. (the “Sponsor”).

This announcement has been prepared by the Company and its contents have been reviewed by the Sponsor for compliance with the relevant rules of the SGX-ST. The Sponsor has not independently

verified the contents of this announcement but has drawn on the technical expertise of a third-party expert in its review of this announcement.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr Mark Liew, Managing Director, Corporate Finance, at 20 Cecil Street, #21-02 Equity Plaza, Singapore 049705, telephone: (65) 6229 8088.

ISSUED ON BEHALF OF **CNMC GOLDMINE HOLDINGS LIMITED**

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About CNMC Goldmine Holdings Limited (Bloomberg: CNMC:SP; Reuters: CNMC.SI)

CNMC Goldmine Holdings Limited (the “Company”) is the first catalyst-listed gold mining company on the Singapore Exchange Securities Trading Limited (the “SGX-ST”).

The Company and its subsidiaries (the “Group”), with its headquarters in Singapore, started its operations in 2006 and is principally engaged in the business of exploration and mining of gold and the processing of mined ore into gold dores. Currently, the Group is focusing on the development of the Sokor Gold Project which is located in the State of Kelantan, Malaysia. The first gold pour was achieved on July 21, 2010.

The Sokor Gold Project covers an area of 10km² and there are 4 identified gold deposits, namely, Manson’s Lode Vein, New Discovery Vein, Sg. Ketubong Target and Rixen Target. As of December 2011, this project has JORC compliant resources of 8.59 million tonnes at a grade of 1.7 g/t in the Measured, Indicated and Inferred categories for a total of 503,000 oz Au.

For more information on the company, please visit www.cnmc.com.hk