



23 April 2012

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PRESS RELEASE

CNMC STRIKES GOLD AGAIN – ADDS 130,300 OUNCES OF GOLD AT THE SOKOR GOLD PROJECT

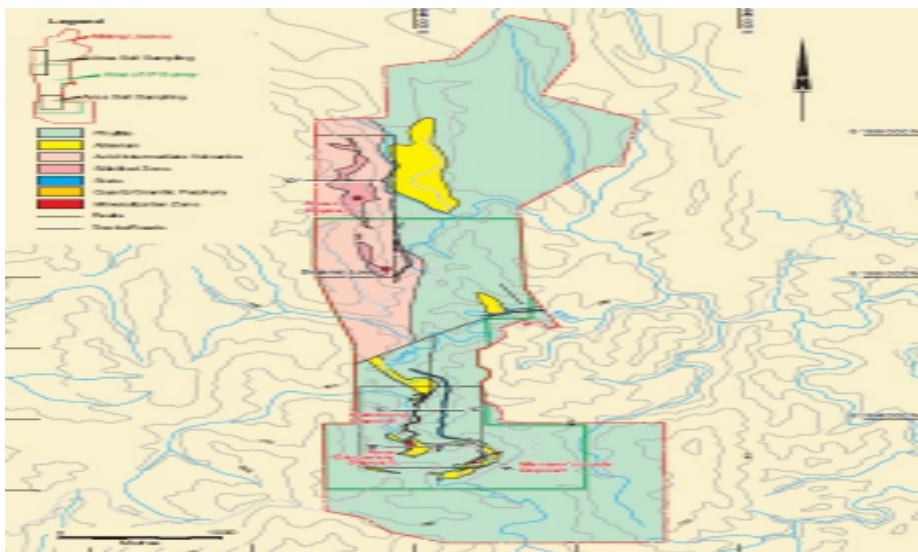
Highlights:

- A significant increase in the gold resource base at the Sokor Gold Project (which consists of Manson's lode, New Discovery, Rixen and Ketubong deposits) of 130,300 oz of gold
- These latest Mineral Resource estimates as of 31 December 2011 have been completed, in accordance with the JORC Code by CNMC's independent resource consultant, Optiro Pty Limited, one of Australian minerals industry's leading experts
- This latest Mineral Resource addition brings Sokor Gold Project's total JORC compliant resources as at 31 December 2011 to 503,000 oz of gold, a 35% increase from that of 372,700 oz of gold as at 30 June 2011

SINGAPORE, 23 April 2012 – CNMC Goldmine Holdings Limited (“中色金矿有限公司”) (“CNMC” or “the Company”), the first catalyst-listed gold mining company on the Singapore Exchange Securities Trading Limited (the “SGX-ST”) announced today that there is a significant increase in its flagship Sokor Gold Project's gold resource base of 130,300 oz of gold.

CNMC owns 81% of the Sokor Gold Project which covers an area of 10km² and is located in the state of Kelantan, Malaysia. There are 4 identified gold deposits in this project namely, Manson's Lode, New Discovery, Sg. Ketubong and Rixen.

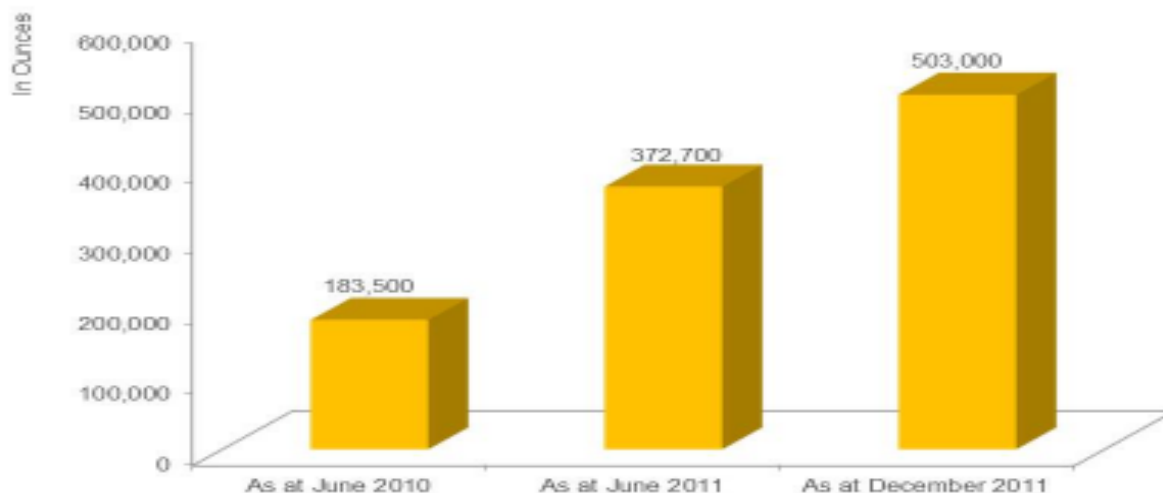
Figure 1: Sokor Gold Project with its 4 gold deposits



CNMC previously reported the Mineral Resource as at 30 June 2011 and since then, 21 holes for a total of 1,746.03 meters were drilled at Rixen and four holes of a total of 895.93 meters were drilled at Ketubong. Results from these drillings have been incorporated into this latest updated Mineral Resource estimates.

This is the Company's 2nd Mineral Resource update since its IPO listing¹ on 28 October 2011. CNMC's Mineral Resource estimates have increased steadily at a healthy pace.

Chart 1 – CNMC' Gold Resource Growth Chart



In this latest report as at 31 December 2011, the updated Mineral Resource estimates reported at a 0.3g/t Au cut-off for Rixen deposit and a 0.5g/t Au cut-off for the other 3 gold deposits. In total, the 4 gold deposits of Sokor Gold Project has JORC compliant resources of 8.59 million tonnes at a grade of 1.7 g/t in the Measured, Indicated and Inferred categories for a total of 503,000 oz Au, an 130,300 oz increase of gold as compared to the June 2011 estimates.

Table 1 – Gold Mineral Resource as at 31 December 2011 (latest estimates)

Category JORC Code	Mineral Type	Tonnes (kt)	Grade (Au g/t)	Contained Au (kcozs)
Measured	Gold	630	3.3	73
Indicated	Gold	2,800	1.5	149
Inferred	Gold	5,160	1.5	281
Total	Gold	8,590	1.7	503

Commenting on the Company's latest Mineral Resource estimates, Mr Chris Lim, Executive Director and Chief Executive Officer of CNMC Goldmine Holdings Limited remarked: ***“We are very happy with our latest milestone. CNMC places great emphasis on getting high standard JORC-compliant report that can withstand independent scrutiny. In addition, the further increase in the estimates of gold resources is a strong testimonial to CNMC’s beliefs and strategies. We will continue to balance our exploration activities and gold production efforts to achieve maximum value for our shareholders.”***

Independent Estimates by Australian Minerals Industry’s Leading Experts

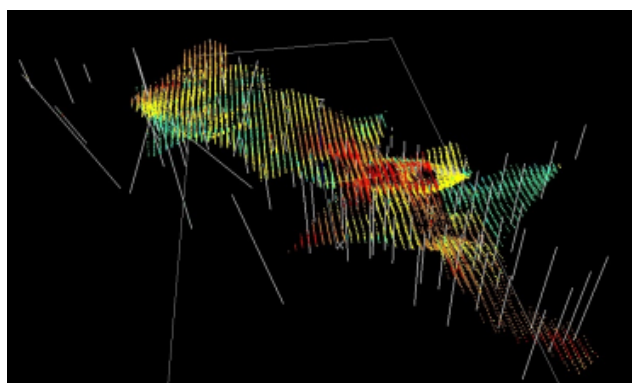
The December 2011 Mineral Resource estimates are completed in accordance of the JORC code by CNMC’s independent resource consultant, Optiro Pty Limited (“Optiro”) which is one of Australian minerals industry’s leading experts .

Specifically, the report is based on information compiled by Mrs. Christine Standing and Mr. Ian Glacken of Optiro. Mrs. Standing is a Member of the Australasian Institute of Mining and Metallurgy and Mr. Glacken is a Fellow of The Australasian Institute of Mining and Metallurgy and a Chartered Professional Geologist. Both of them have sufficient experience which is relevant to the style of mineralisation and type of deposit under construction and to the activity which they are undertaking to qualify as a Competent Person as defined in the 2004 edition of

the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves', and as Qualified Persons under the Listing Manual Section B: Rules of Catalist of the Singapore Exchange Securities Trading Limited (the "SGX-ST") ("Catalist Listing Rules"). Mrs. Standing and Mr. Glacken consent to the inclusion in the report of the matters based on their information in the form and context in which it appears.

These new Mineral Resource estimates use three dimensional ("3D") geological models with block grades estimated by geostatistical techniques.

Figure 2: 3D model of the gold ore body



Going Forward

The Company will continue to explore the rest of the Sokor Gold Project and the Board of Directors is of the view that the Sokor Gold Project continues to hold strong exploration potential for additional gold mineralisation intercepted in CNMC's drilling program.

Additionally, CNMC will also balance its exploration activities with actual production output. The Company will strive to increase its ore processing facilities to expand gold outputs.

Commenting on CNMC's future plan, Mr Chris Lim said: ***"While exploration efforts are an important priority of the Group's strategies to enhance shareholders' value, we are also taking steps to enhance our production capacity to produce more refined gold, and to date, we have produced more than 3,000 oz of gold."***

#End of Release#

Note: This press release is to be read in conjunction with the related mandatory announcement filed by CNMC Goldmine Holdings Limited on SGXNET.

The Company was listed on Catalist of the SGX-ST on 28 October 2011. The initial public offering of the Company was sponsored by PrimePartners Corporate Finance Pte. Ltd. (the “**Sponsor**”).

This announcement has been prepared by the Company and its contents have been reviewed by the Sponsor for compliance with the relevant rules of the SGX-ST. The Sponsor has not independently verified the contents of this announcement but has drawn on the technical expertise of a third-party expert in its review of this announcement.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr Mark Liew, Managing Director, Corporate Finance, at 20 Cecil Street, #21-02 Equity Plaza, Singapore 049705, telephone: (65) 6229 8088.

About CNMC Goldmine Holdings Limited (Bloomberg: CNMC:SP; Reuters: CNMC.SI)

CNMC Goldmine Holdings Limited (the “Company”) is the first Catalist-listed gold mining company on the Singapore Exchange Securities Trading Limited (the “SGX-ST”).

The Company and its subsidiaries (the “Group”), with its headquarters in Singapore, started its operations in 2006 and is principally engaged in the business of exploration and mining of gold and the processing of mined ore into gold dorés. Currently, the Group is focusing on the development of the Sokor Gold Field Project which is located in the State of Kelantan, Malaysia. The first gold pour was achieved on July 21, 2010. As the Company continues to increase its production capacity, the Sokor Gold Field Project is expected to be one of the largest gold mines in Malaysia.

The Sokor Gold Field Project covers an area of 10km² and there are 4 identified gold deposits namely, Manson’s Lode Vein, New Discovery Vein, Sg. Ketubong Target and Rixen Target. As of December 2011, this project has JORC compliant resources of 8.59 million tonnes at a grade of 1.7 g/t in the Measured, Indicated and Inferred categories for a total of 503,000 oz Au.

For more information on the Company, please visit www.cnmc.com.hk

ISSUED ON BEHALF OF CNMC GOLDMINE HOLDINGS LIMITED

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ⁱ During the listing, the Directors of CNMC have appointed Jones Lang LaSalle Sallmanns Limited (“JLLS”) to conduct an independent valuation of the Sokor Gold Project. Based on the results of JLLS’ investigation and analysis, JLLS is of the opinion that the Fair Market Value of the Sokor Gold Project as at 31 August 2011 is reasonably stated as being in the range of US\$70-95 million. As reported during the listing, the Company has JORC compliant resources of 2.18 million tonnes at a grade of 2.6 g/t in the Measured, Indicated and Inferred categories for a total of 183,500 oz Au.