



CNMC GOLDMINE HOLDINGS LIMITED
(Co. Reg. No. 201119104K)
(Incorporated in the Republic of Singapore)

**INFORMATION ON MINERAL RESERVES AND RESOURCES AS AT 31 DECEMBER 2011
– WAIVER APPLICATION TO THE SINGAPORE EXCHANGE SECURITIES TRADING LIMITED
(THE “SGX-ST”)**

The board of directors (the “**Board**”) of CNMC Goldmine Holdings Limited (“**CNMC**” or the “**Company**”) refers to the Company’s annual report for the financial year ended 31 December 2011, which was despatched to shareholders on 12 April 2012 (“**Annual Report 2011**”).

The Board wishes to update shareholders that the Company had, in relation to Rule 1204(23)(a) and Rule 1204(23)(c) the Listing Manual (Section B: Rules of Catalist) of the SGX-ST, applied to the SGX-ST, for a waiver from complying with the requirement to include in its Annual Report 2011 a qualified person’s report, dated no earlier than the end of the Company’s financial year, and a summary of reserves and resources.

The Company will update its shareholders of the status of its application in due course. The Company and its Board confirm that they are not aware of any other material information (including but not limited to financial information) with respect to the Group which was not formally disclosed to the investors.

By Order of the Board
Lim Kuoh Yang
Chief Executive Officer
17 April 2012

*The Company was listed on Catalist of the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) on 28 October 2011. The initial public offering of the Company was sponsored by PrimePartners Corporate Finance Pte. Ltd. (the “**Sponsor**”).*

This announcement has been prepared by the Company and its contents have been reviewed by the Sponsor for compliance with the relevant rules of the SGX-ST. The Sponsor has not independently verified the contents of this announcement and has not drawn on any specific technical expertise in its review of this announcement.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr Mark Liew, Managing Director, Corporate Finance, at 20 Cecil Street, #21-02 Equity Plaza, Singapore 049705, telephone: (65) 6229 8088.