



CNMC GOLDMINE HOLDINGS LIMITED
(Co. Reg. No. 201119104K)
(Incorporated in the Republic of Singapore)

THE PROPOSED ISSUANCE AND ALLOTMENT OF NEW ORDINARY SHARES IN THE CAPITAL OF CNMC GOLDMINE HOLDINGS LIMITED (THE “PROPOSED ISSUE”) AND THE PROPOSED AMENDMENTS TO THE CNMC PERFORMANCE SHARE PLAN (THE “PROPOSED AMENDMENTS”) - DESPATCH OF CIRCULAR AND LISTING AND QUOTATION NOTICE

The board of directors (the “**Board**”) of CNMC Goldmine Holdings Limited (“**CNMC**” or the “**Company**”) refers to the announcement dated 3 April 2012 in relation to the Proposed Issue and the Proposed Amendments and wishes to announce that the Company had today despatched to its shareholders a circular in relation to the Proposed Issue and the Proposed Amendments (“**Circular**”), together with the notice convening the extraordinary general meeting (“**EGM**”)

Receipt of listing and quotation notice

The Board is pleased to announce that the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) had on 11 April 2012 issued the listing and quotation notice (“**Notice**”) for the listing and quotation of up to 3,000,000 new ordinary shares in the capital of the Company as performance bonus (the “**Performance Shares**”) to employees of the Company, namely Chia Chee Ching, Yeap Kok Seng and Lim Kwang Hui, and a geologist consultant engaged by the Company, Yang Mu, subject to the following:

- (a) compliance with the SGX-ST’s listing requirements; and
- (b) shareholders’ approval for the issuance and allotment of the Performance Shares at the EGM to be convened.

The Notice is not an indication of the merits of the Performance Shares, the Company, its subsidiaries and their securities.

By Order of the Board
Lim Kuoh Yang
Chief Executive Officer
12 April 2012

The Company was listed on Catalist of the Singapore Exchange Securities Trading Limited (the “SGX-ST”) on 28 October 2011. The initial public offering of the Company was sponsored by PrimePartners Corporate Finance Pte. Ltd. (the “Sponsor”).

This announcement has been prepared by the Company and its contents have been reviewed by the Sponsor for compliance with the relevant rules of the SGX-ST. The Sponsor has not independently verified the contents of this announcement and has not drawn on any specific technical expertise in its review of this announcement.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr Mark Liew, Managing Director, Corporate Finance, at 20 Cecil Street, #21-02 Equity Plaza, Singapore 049705, telephone: (65) 6229 8088.