



CNMC GOLDMINE HOLDINGS LIMITED
(Co. Reg. No. 201119104K)
(Incorporated in the Republic of Singapore)

UPDATE ON CONTRACT FOR MINING AND PRODUCTION OF SILVER, LEAD AND ZINC

The board of directors (the “**Board**”) of CNMC Goldmine Holdings Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) refers to the Company’s announcement on 9 January 2012 in relation to the contract entered into between CMNM Mining Group Sdn. Bhd. (“**CMNM**”), a 81% owned subsidiary of the Group, with Sincan Juyuan Mining Sdn. Bhd. (“**SJM**”), a wholly-owned subsidiary of Xiamen Shenkun Group Co., Ltd. (厦门沈坤集团有限公司)(“**XSG**”), for the mining and production of silver, lead and zinc at Manson’s Lode at Sokor Mines, Kelantan, Malaysia.

The Board wishes to announce that the Group currently has a stockpile of an estimated 10,000 tons of silver and base metal ore at port, which are ready for export to the processing facility of XSG, where the extraction and refining processes will be carried out. In this regard, the Group has also obtained export approval from the Malaysian Federal Government.

Further, the Board also wishes to announce that SJM has commenced construction of the on-site mining and production facilities at Sokor Mines, Kelantan, Malaysia.

By Order of the Board
Lim Kuoh Yang
Chief Executive Officer
4 April 2012

*The Company was listed on Catalist of the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) on 28 October 2011. The initial public offering of the Company was sponsored by PrimePartners Corporate Finance Pte. Ltd. (the “**Sponsor**”).*

This announcement has been prepared by the Company and its contents have been reviewed by the Sponsor for compliance with the relevant rules of the SGX-ST. The Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

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