



CNMC
CNMC GOLDMINE HOLDINGS LIMITED

中色金礦有限公司

CNMC GOLDMINE HOLDINGS LIMITED
(Co. Reg. No. 201119104K)
(Incorporated in the Republic of Singapore)

UPDATE ON RESOURCE ESTIMATION WORK PROGRESS

The board of directors (the “**Board**”) of CNMC Goldmine Holdings Limited (“**CNMC**” or the “**Company**”) refers to the Company’s announcement on 15 November 2011.

The Board wishes to announce that, pursuant to the appointment of Optiro Pty Ltd (“**Optiro**”) as an independent mineral resource estimate consultant to the Company for the Sokor Gold Project, Optiro conducted a site inspection visit in December 2011. The said inspection was carried out by Optiro’s principal consultant, Christine Standing, together with a senior associate, George Brech, from Behre Dolbear Australia Pty Limited, the Company’s current independent technical consultant.

The Company is pleased to report that the resource estimation work is progressing well and that Optiro has verified and imported all available drillhole data into its Datamine software, as well as finalised the interpretation of the mineralisation at the Manson’s Lode deposit and the statistical and variogram analysis of this data.

Barring unforeseen circumstances, the Company intends to provide an update to the mineral resource estimates in the first quarter of 2012.

By Order of the Board
Lim Kuoh Yang
Chief Executive Officer
25 January 2012

*The Company was listed on Catalist of the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) on 28 October 2011. The initial public offering of the Company was sponsored by PrimePartners Corporate Finance Pte. Ltd. (the “**Sponsor**”).*

This announcement has been prepared by the Company and its contents have been reviewed by the Sponsor for compliance with the relevant rules of the SGX-ST. The Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

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