



CNMC GOLDMINE HOLDINGS LIMITED
(Co. Reg. No. 201119104K)
(Incorporated in the Republic of Singapore)

APPOINTMENT OF OPTIRO PTY LTD AS INDEPENDENT RESOURCE ESTIMATE CONSULTANT

The board of directors (the “**Board**”) of CNMC Goldmine Holdings Limited (“**CNMC**” or the “**Company**”) wishes to announce the appointment of Optiro Pty Ltd (“**Optiro**”) as an independent resource estimate consultant to the Company for the Sokor Gold Project.

Optiro is an advisory services firm based in Perth, Western Australia, that provides strategic, independent advice to mining and exploration companies, their advisors and investors. Working in conjunction with CNMC’s current independent technical consultant, Behre Dolbear Australia Pty Ltd (“**BDA**”), Optiro adds their expertise on computer-based resource modelling and resource estimation methodology which will further enhance the Company’s current standards of resource estimation and reporting. Optiro’s reporting is in accordance with the Australasian JORC Code (2004) guidelines.

Principal consultants, Christine Standing and Michael Andrew, from Optiro will be responsible for the majority of the resource estimation work. Christine Standing has over 29 years of geological experience and 22 years of experience in resource evaluation, and has extensive experience in the resource estimation of gold deposits, including the Way Linggo deposit in Indonesia. Michael Andrew is a geologist who has over 27 years of technical and operational experience, including work relating to the Selensing deposit in Malaysia.

With the appointment of Optiro, the Board believes that CNMC will attain one of the highest standards of independent geological technical reporting for a mining project in the region.

By Order of the Board
Lim Kuoh Yang
Chief Executive Officer
15 November 2011

*The Company was listed on Catalist of the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) on 28 October 2011. The initial public offering of the Company was sponsored by PrimePartners Corporate Finance Pte. Ltd. (the “**Sponsor**”).*

This announcement has been prepared by the Company and its contents have been reviewed by the Sponsor for compliance with the relevant rules of the SGX-ST. The Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr Mark Liew, Managing Director, Corporate Finance, at 20 Cecil Street, #21-02 Equity Plaza, Singapore 049705, telephone: (65) 6229 8088.